



# MATRIX X

**THEN AND NOW**  
**LIVE: 9.16.2020**

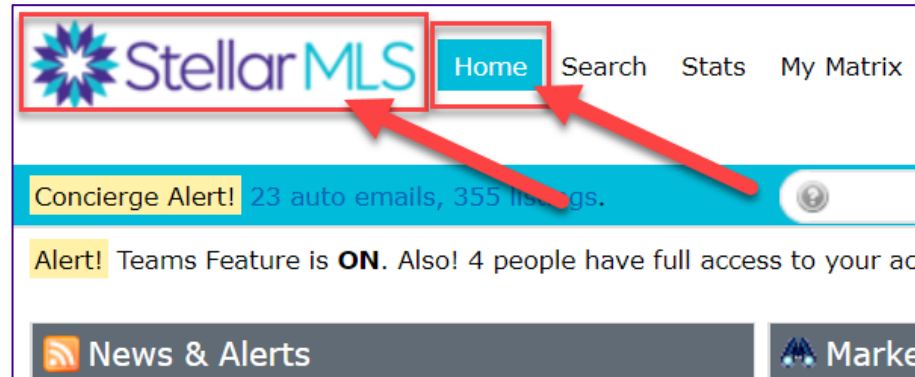
# Agenda

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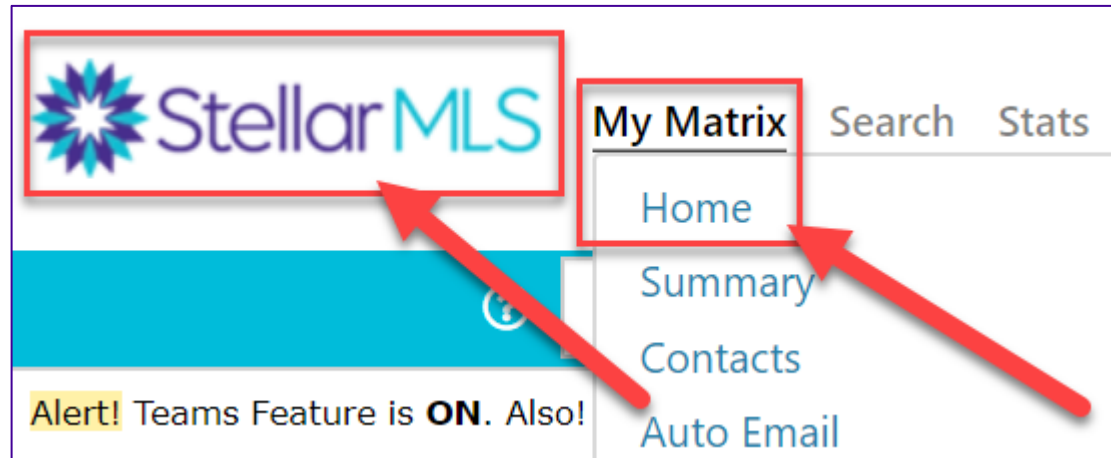
- How to Return to the Main Widgets/ Home Page
- Speed Bar
- Screen Responsiveness
- Concierge Alerts
- Contact Enhancements
- Settings/My Information Moved
- Admin/Help Tabs Moved
- New Map Layers

# How To Return To The Main Widgets/ Home Page

## BEFORE



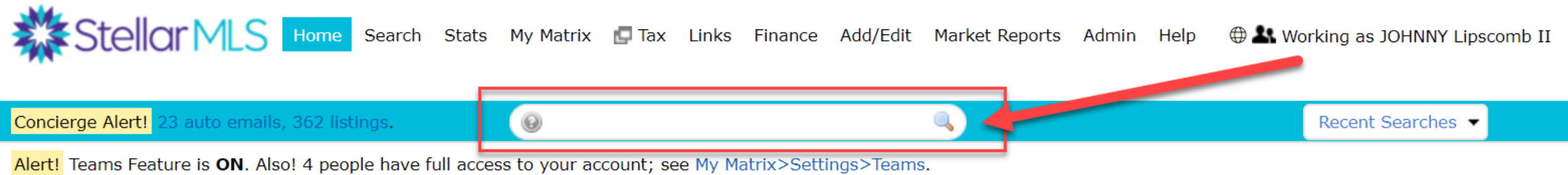
## MATRIX X



NOW - Click on the Stellar MLS Logo OR mouse over My Matrix and click on Home to return to the main widgets page.

# The Speed Bar Has Been Expanded

## BEFORE



StellarMLS Home Search Stats My Matrix Tax Links Finance Add/Edit Market Reports Admin Help Working as JOHNNY Lipscomb II

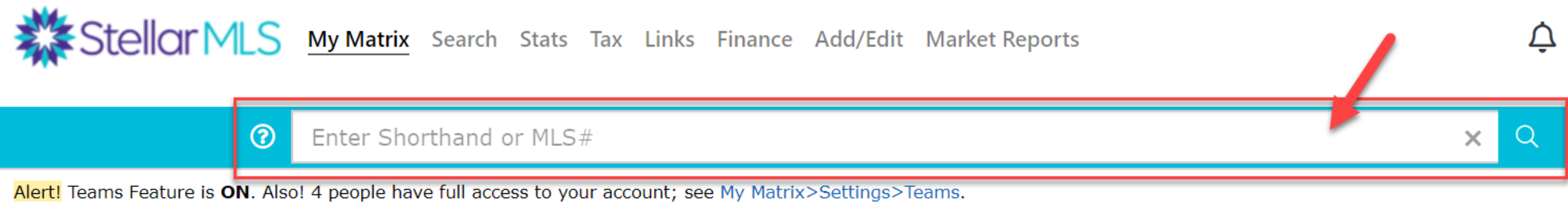
Concierge Alert! 23 auto emails, 362 listings.

Alert! Teams Feature is **ON**. Also! 4 people have full access to your account; see [My Matrix>Settings>Teams](#).

Recent Searches ▼

## MATRIX X

### Staging

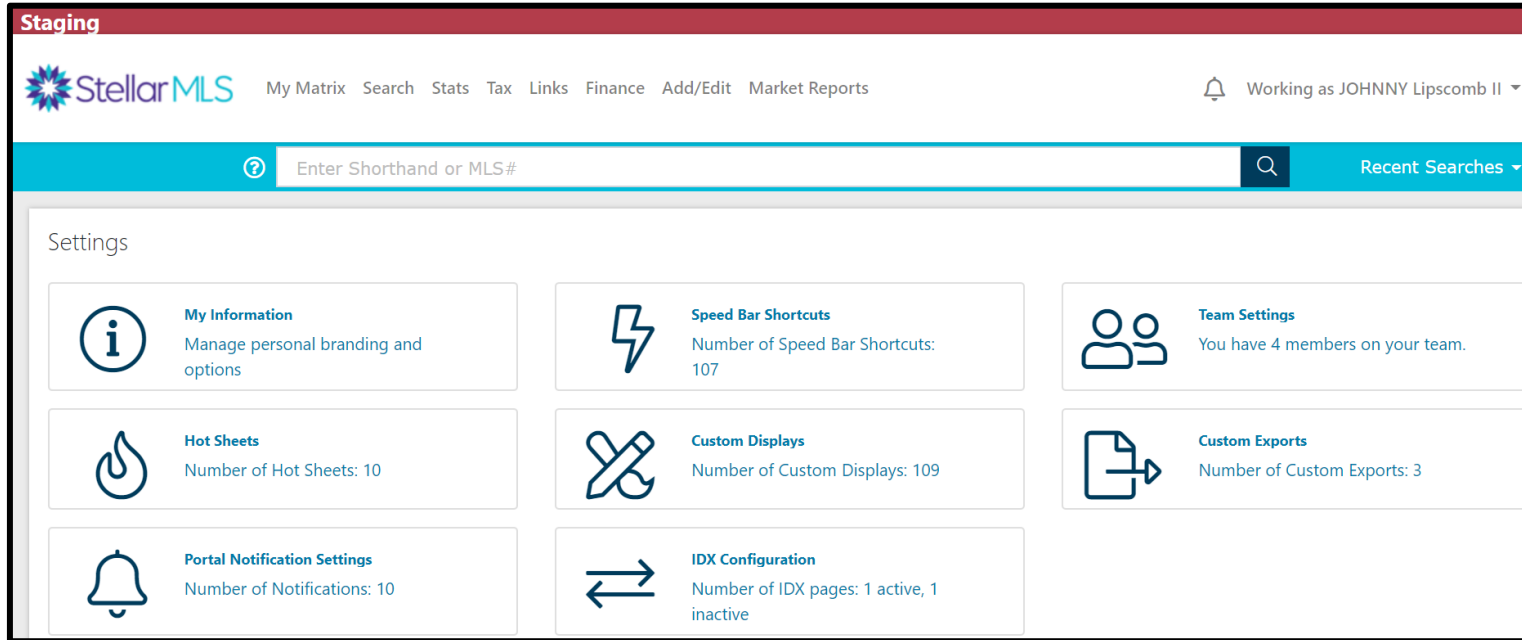


StellarMLS My Matrix Search Stats Tax Links Finance Add/Edit Market Reports

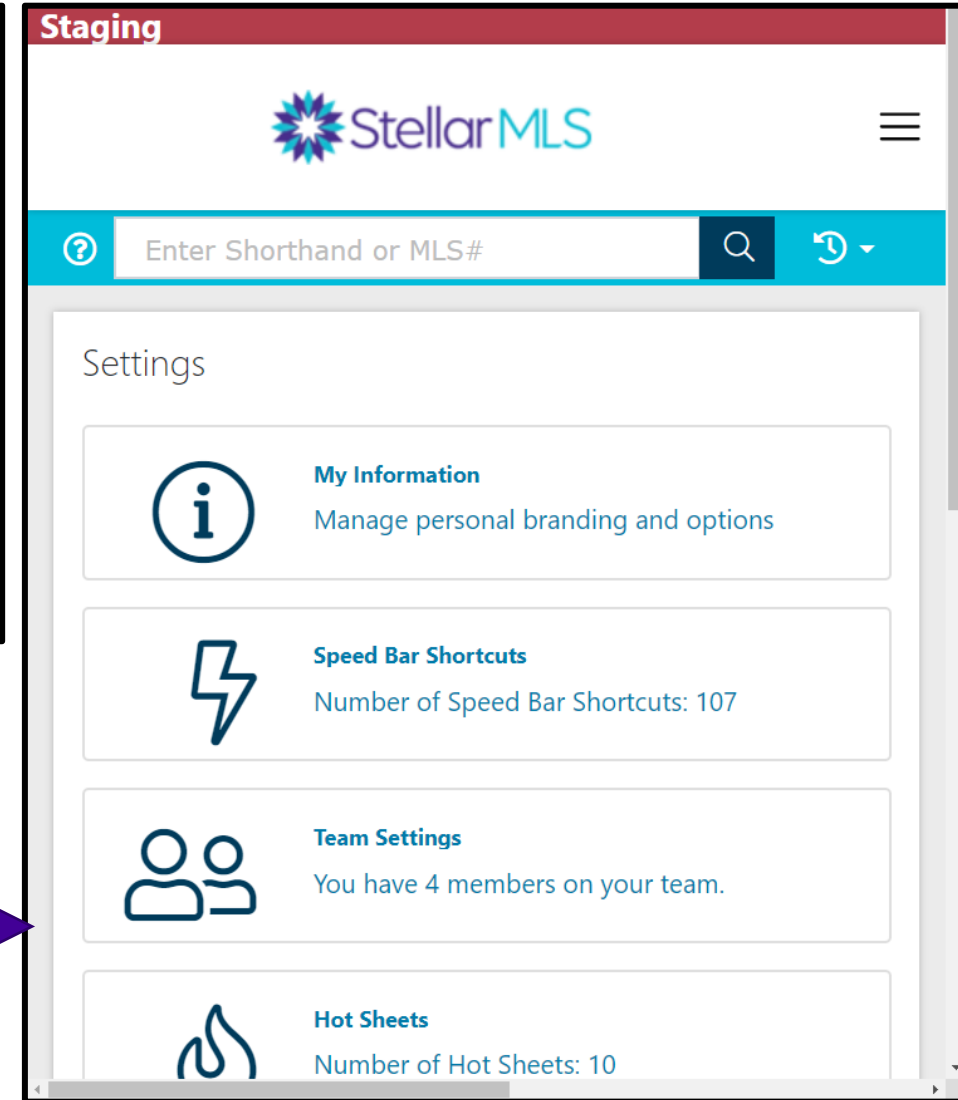
Alert! Teams Feature is **ON**. Also! 4 people have full access to your account; see [My Matrix>Settings>Teams](#).

Recent Searches ▼

# Screen Responsiveness

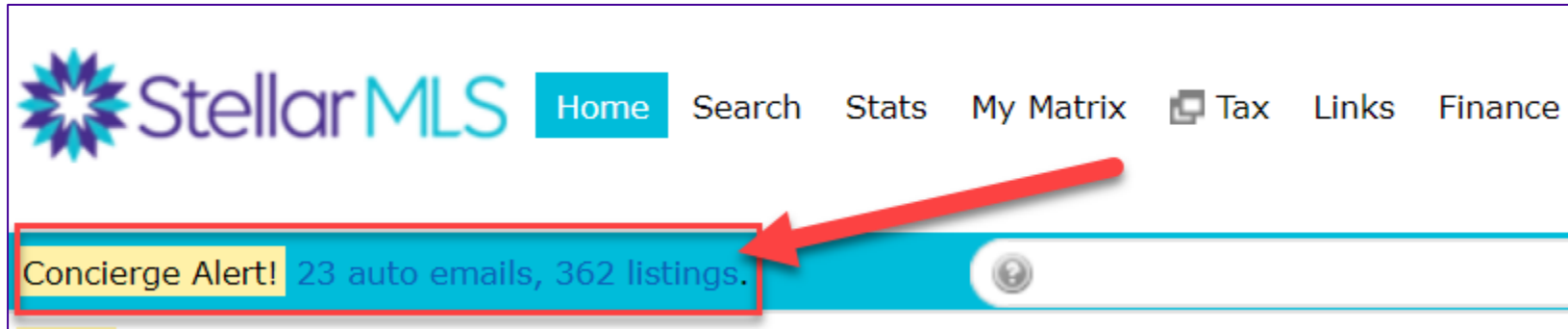


\*Some\* Matrix windows will now respond to resizing. Corelogic is working on adding more and more windows.



# Concierge Alerts Relocated to the New Bell

## BEFORE



## MATRIX X



All further functionality is the same (including the Concierge Widget)

# Contacts Window is now the full length of the Screen

## BEFORE

HomeSearchStatsMy MatrixTaxLinksFinanceAdd/EditMarket ReportsAdminHelpWorking as JOHNNY Lipscomb II

Concierge Alert! 23 auto emails, 362 listings.

Recent Searches

Active Contacts (10)

Search:Filter Contacts: ... choose a filter

<input type="checkbox"/>	Name	Email	Category	My Last Use	Last Portal Visit	Ref#
<input type="checkbox"/>	Buyer Billy	stellarmls.test@gmail.com	Active	27 72 07/13/2020	07/13/2020	16 18* 305 138 1
<input type="checkbox"/>	Buyer Bobby	stellarmls.test@gmail.com		1 3 05/01/2020	03/25/2020	0 2* 4 0 0
<input type="checkbox"/>	Cannon Brenda	bgcannon@hotmail.com		0 0 07/13/2020	01/23/2018	17 1 16 10 0
<input type="checkbox"/>	DD Testing	mfrmls.test@gmail.com		0 0 03/28/2019	never	9 0 0 0 0

## MATRIX X

Contacts 10 / 15

Add

StatusFilter

Active

Show All


Search by name, email, or ref#


<input type="checkbox"/>	Name	Email	Category	Auto Email	Saved Search	My Last Use	Last Portal Visit							Ref#
<input type="checkbox"/>	Buyer, Billy	stellarmls.test@gmail.com	Active	28	69	12:10 PM	07/13/2020	16	210	305	138	3		
<input type="checkbox"/>	Buyer, Bobby	stellarmls.test@gmail.com		1	2	05/01/2020	03/25/2020	0	3	4	0	0		


# Contacts – Add Button Relocated to the Top Right

## BEFORE

☐ ☐ **Seller** Sally      stellarmls.test@gmail.com      0   0   05/01/2020   never   15   0   0   0   0

+ Add

 Set Inactive

× Delete

Show 10 Active

Show All 15

Show 5 Inactive

Import

Export All

## MATRIX X

Contacts 10 / 15

Status

 Active ▾

Filter

Show All ▾






Add ▾

Search by name, email, or ref# 









# Contacts – Icon Changes

## BEFORE


Last Portal Visit						Ref#
07/13/2020	16	18*	305	138	1	

## MATRIX X

Search by name, email, or ref# 						
Last Portal Visit ▾	 ▾	 ▾	 ▾	 ▾	 ▾	Ref#
07/13/2020	16	210	305	138	5	
03/25/2020	0	3	4	0	0	
01/23/2018	17	1	16	10	0	

# Contact Entry has Been Updated

## BEFORE

 Personal Information

☒ Enable Reverse Prospecting

Title:

Category:

First Name:


Last Name:


Email Address:


Salutation:

Phone:

Cell:

 Show All Fields

 Cancel

 Save

# Contact Entry has Been Updated (Continued)

## MATRIX X

Add Contact

First Name:

Middle Name:

Last Name:

Phone:

Phone 2:

Cell:

Email Address:

Enter one or more email addresses separated by a comma (,)

Web Site:

☐ Mortgage Pre-Approved

☒ Enable Reverse Prospecting

Category:

▼

+

Home Information

Street Address:

City:

State:

Zip:

Country:

Notes

Cancel

Save

Click on the down arrow to expand the ADDITIONAL FIELDS

# Contact Options has Been Updated

## BEFORE

Active Contacts (10) Search:  Filter Contacts: ... choose a filter

<input type="checkbox"/>	Name	Email	Category	My Last Use	Last Portal Visit	
<input type="checkbox"/>	<b>Buyer Billy</b>	stellarmls.test@gmail.com	Active	27 72 07/13/2020	07/13/2020	1618* 305 138

☐ Details

☐ Portal Activity (5)

Date	Action
07/13/2020	Added 1 possibility.
07/13/2020	Added a Note
07/13/2020	Added 1 favorite
07/13/2020	Visited their portal
07/13/2020	Added 1 favorite

☐ Portal Searches (3)

☐ Auto Emails (27)

☐ Saved Searches (69)

☐ Carts (1)

☐ CMAs (5)

☐ Sent Email (129)

[Edit Contact](#) [Delete Contact](#) [Start CMA](#) [Open Portal](#)

Click on the Contact Name to Expand their options.

# Contact Options has Been Updated (Continued)

## MATRIX X

Billy Buyer

Contacts / Details

305 Favorites 138 Possibilities 3 Discards 210 Notes

Details Auto Email Carts CMA Sent Email Searches Portal Searches Reverse Prospect

Status: Active

Home Phone: 555-555-5555

Email: stellarmls.test@gmail.com

Title: TESTER

Category: Active

Salutation: Dear TESTER Billy Buyer.

Pre-Approved: No

Reverse Prospect: No

Portal

Recent Activity

- Added 1 possibility 07/13/2020
- Added a Note 07/13/2020
- Added 1 favorite 07/13/2020
- Visited their portal 07/13/2020
- Added 1 favorite 07/13/2020

Open Portal Last Visited 07/13/2020

Activity

- Favorites 305
- Possibilities 138
- Discards 3
- Notes 210
- Saved Searches 3

Billy Buyer

Contacts / Details

Notes

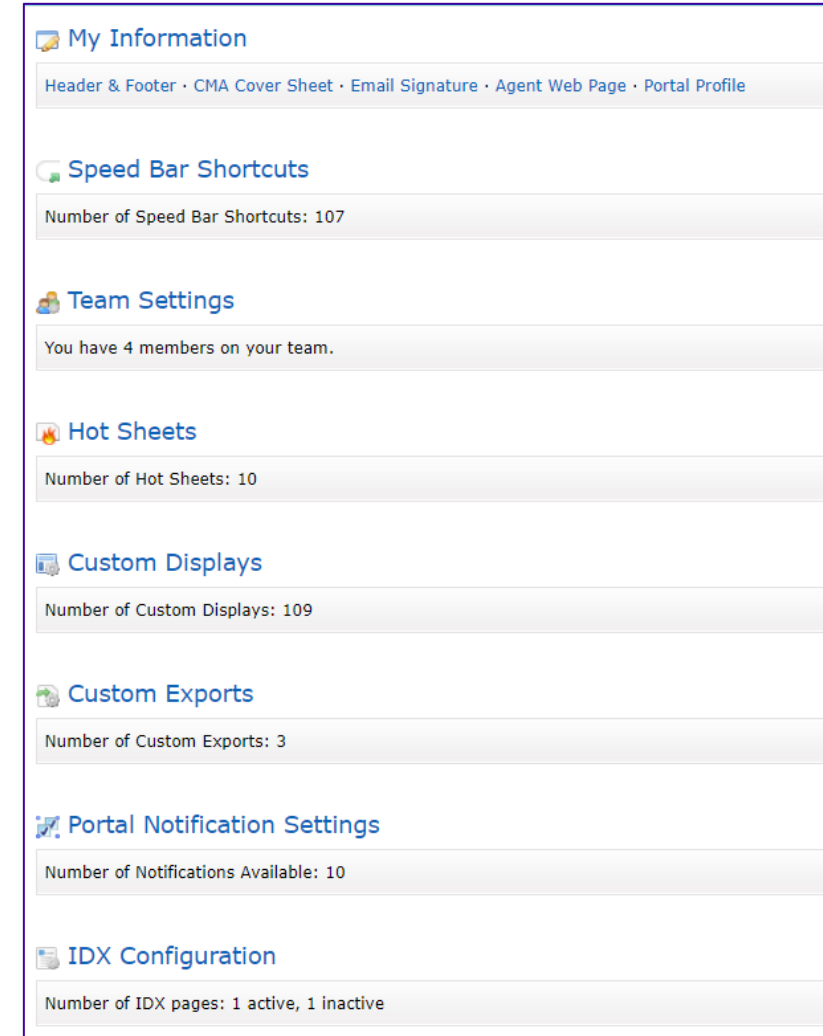
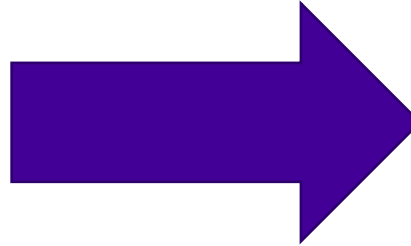
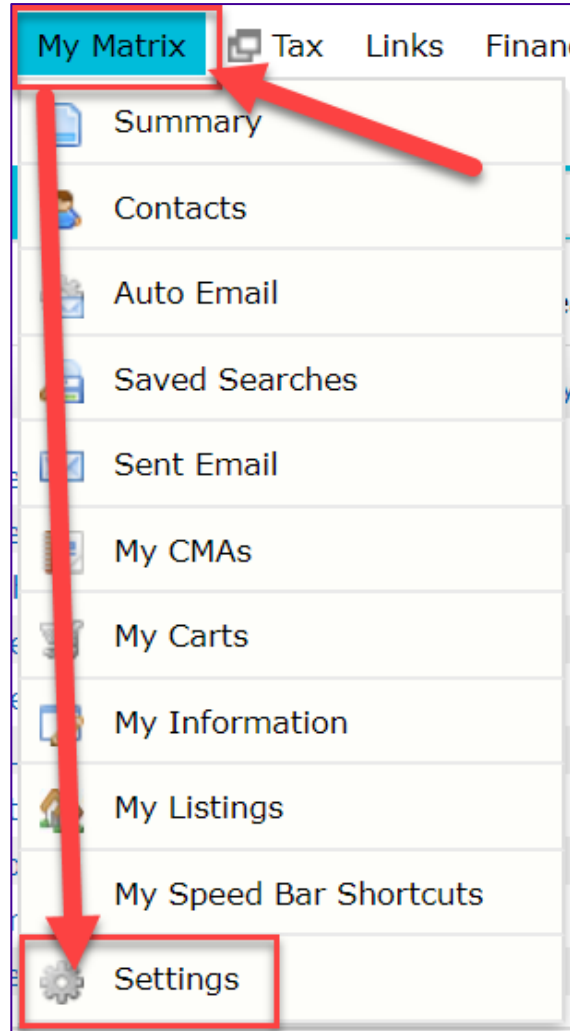
THESE ARE MY NOTES THAT I HAVE ADDED 5.20.2014

Click on CONTACTS at the top left to return to the main contacts window.

The customer's information is now all one page!

# Settings has Been Relocated


**BEFORE**



# Settings has Been Relocated (Continued)

## MATRIX X


Staging

 My Matrix Search Stats Tax Links Finance Add/Edit Market Reports

?


Enter Shorthand or MLS#

Settings




My Information

Manage personal branding and options




Hot Sheets

Number of Hot Sheets: 10




Portal Notification Settings

Number of Notifications: 10




Speed Bar Shortcuts

Number of Speed Bar Shortcuts: 107




Custom Displays

Number of Custom Displays: 109




IDX Configuration

Number of IDX pages: 1 active, 1 inactive



Team Settings

You have 4 members on



Custom Exports

Number of Custom Exports: 3

Working as JOHNNY Lipscomb II

You currently have no concierge notifications.


Admin

Settings

Help

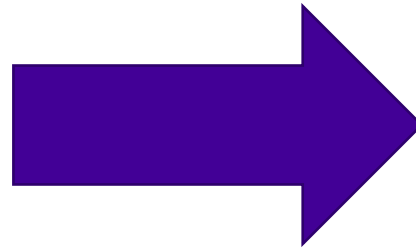
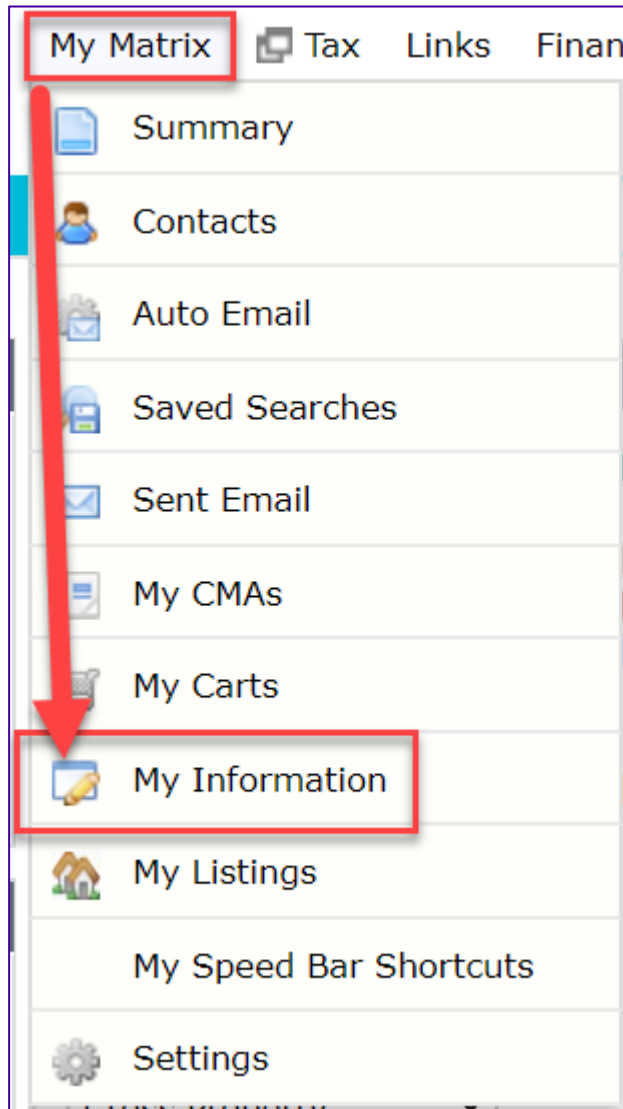
Mobile

Logout

 StellarMLS

# My Information has Been Relocated

**BEFORE**



Concierge Alert! 23 auto emails, 361 listings.

Information Header & Footer CMA Cover Sheet Email Signature Agent Webpage Portal Profile

This page allows you to manage the personal information used by Matrix. Modifying the information in this area will display in your Portal, Agent Web Page, CMA's, and the name displayed in the top right corner of Matrix. **It does not update your membership record, association/board or your listing information. It is recommended that you use the default value whenever one is available.**

First Name:	JOHNNY
Nick Name:	JOHNNY
Last Name:	Lipscomb, CMLX1, E-PRO
Public Email Address:	John.Lipscomb@stellarmls.com
Title of Employment:	SENIOR CUSTOMER ENGAGEMENT ADVISOR
Cell Phone Number:	555.555.5555
Pager Number:	
Fax Number:	407-960-5450



# My Information has Been Relocated (Continued)

## MATRIX X

The screenshot displays the StellarMLS Matrix X interface. At the top, the navigation bar includes the StellarMLS logo and links for My Matrix, Search, Stats, Tax, Links, Finance, Add/Edit, and Market Reports. A search bar prompts the user to 'Enter Shorthand or MLS#'. On the right, a user profile dropdown shows 'Working as JOHNNY Lipscomb II'. Below this, a 'Settings' menu is visible with options: Admin, Settings (highlighted with a red box and a red arrow labeled '2'), Help, Mobile, and Logout. In the main content area, the 'Settings' section is expanded, showing three options: 'My Information' (highlighted with a red box and a red arrow labeled '3'), 'Speed Bar Shortcuts' (with a lightning bolt icon and 'Number of Speed Bar Shortcuts: 107'), and 'Team Settings' (with a group of people icon and 'You have 4 members on'). A red arrow labeled '1' points from the user profile dropdown to the 'Settings' menu. A red arrow labeled '2' points from the 'Settings' menu to the 'Settings' section in the main content area. A red arrow labeled '3' points from the 'My Information' option in the 'Settings' section to the 'My Information' option in the main content area.

StellarMLS My Matrix Search Stats Tax Links Finance Add/Edit Market Reports

Enter Shorthand or MLS#

Working as JOHNNY Lipscomb II

You currently have no concierge notifications.

Admin

Settings

Help

Mobile

Logout

Settings

**My Information**  
Manage personal branding and options

**Speed Bar Shortcuts**  
Number of Speed Bar Shortcuts: 107

**Team Settings**  
You have 4 members on

All further functionality is the same.

# Admin/Help Tabs have Been Relocated

**BEFORE**

Add/Edit Market Report **Admin Help** Working as JOHNNY Lipscomb II

**MATRIX X**

Working as JOHNNY Lipscomb II

Team Switching is not available on this page.

**Admin**

Settings

**Help**

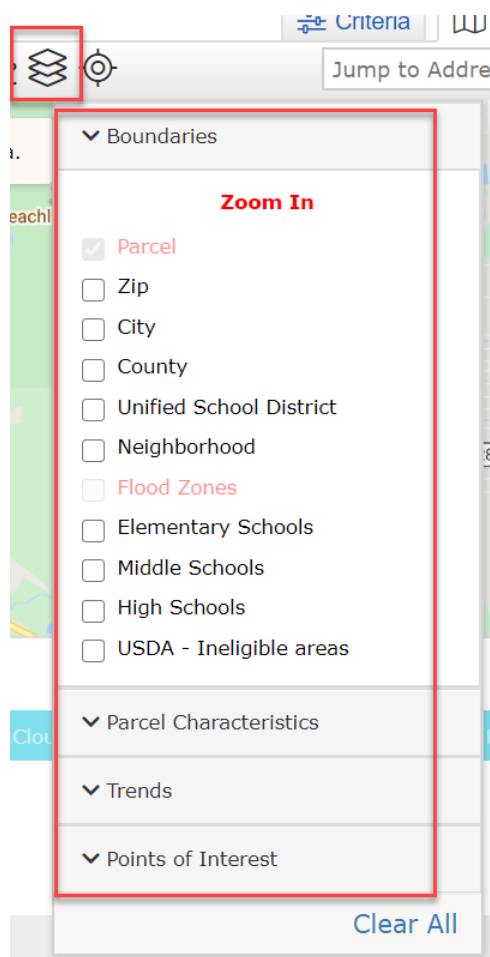
Mobile

Logout

Click on the name to  
access ADMIN and HELP

# New Map Layers

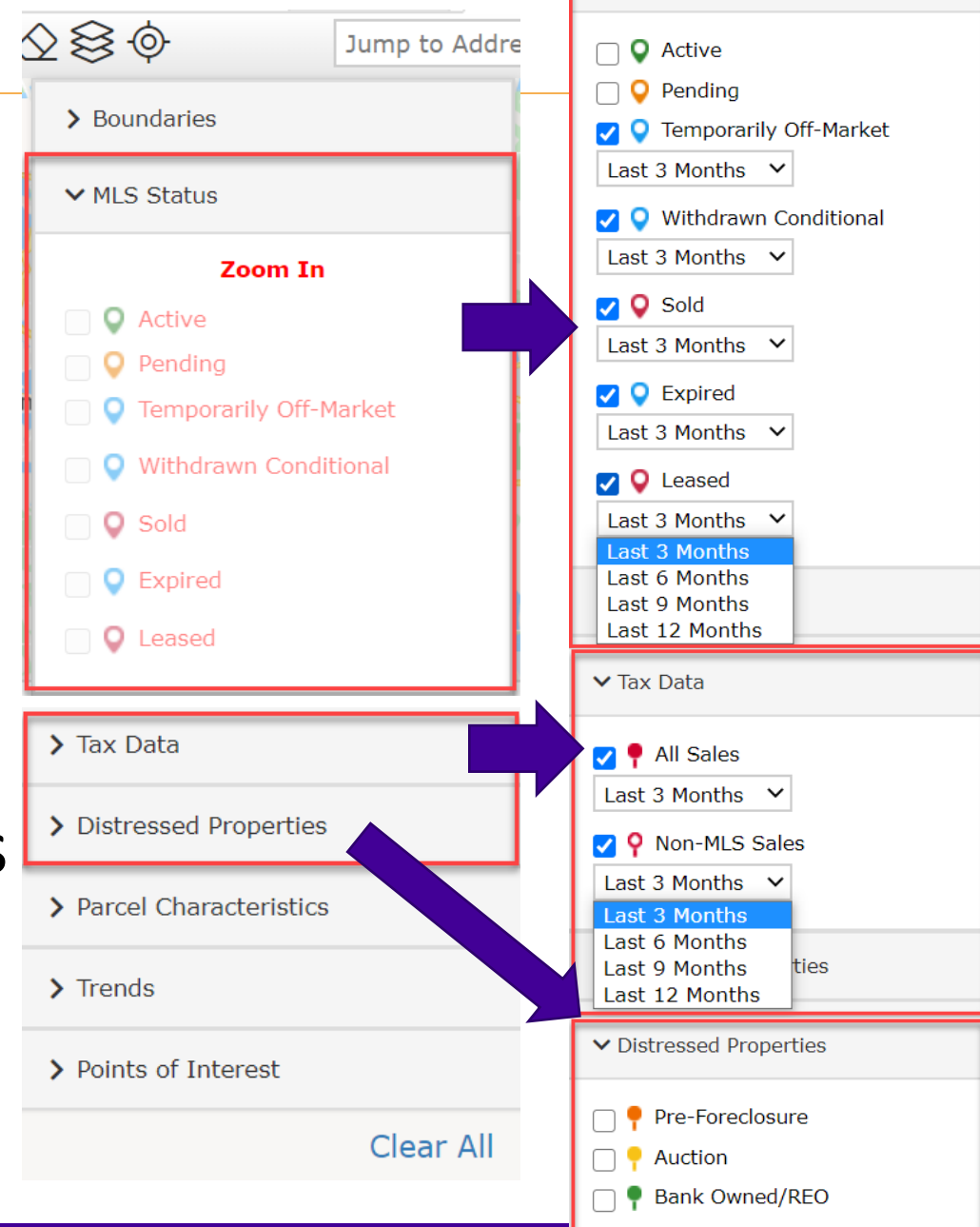
## BEFORE



## MATRIX X

ADDED:

- MLS Status
- Tax Data
- Distressed Properties



# Thank You!

For support:

Email [support@stellarmls.com](mailto:support@stellarmls.com)

Call 800-686-7451

